

FREE TAX PREPARATION

Location: Oscar Grady Public Library. 151 South Main Street, Saukville, WI 53080.
PH: 262-284-6022

Are there **other sites** nearby:

Port Washington W.J. Niederkorn Library – 316 W. Grand Avenue. Call (262) 284-4416 for appt. Hours: 9:00 to 1:00 Tuesdays Feb 5th to April 9th

Cedarburg Town Hall – 1293 Washington Ave, Cedarburg - just south of Five Corners
Hours: 8:45 to 1:45 pm on Wednesday from Feb 6th to April 10th

What are the **requirements?**:

Low to moderate income. No rental property or farm income.
Business income (expenses less than \$5000, no inventory, no depreciation).

What you need to bring: **Photo IDs & Social Security cards (REQUIRED)**

- Copy of last year's return.
- W-2 forms from each employer
- Unemployment compensation statements
- SSA-1099 form if you were paid Social Security benefits – for the year 2018 • All 1099 tax forms and documentation showing original purchase price of sold assets
- 1099-R forms if you received a pension or annuity.
- Dependent care provider information
- IF filing for Homestead credit – 2018(latest) tax bill or rent certificate from landlord
- If directly depositing refund - a check with bank routing number and acct number printed at bottom.

Everyone is required to fill out questionnaires when they sign in at the door the day of the appointment. Sign in takes place before appointment starts for which patrons are asked to arrive 10-15 prior to appointment time.

If you have other questions, come to the site for answers on the dates the volunteers are here.

About appointments:

Appointments are to be made by phone or in person on a first come, first serve basis. If you need to cancel, please let us know so we can give the spot to another patron.

Volunteers will be here on five different dates and will conduct hourly sessions from 10.30AM to 2.30PM on the following:

Thursday, February 14th

Monday, February 25th

Monday, March 11th

Thursday, March 28th

Monday, April 8th

Each date they will be able to file taxes for 12 people under appointment. 3 people will be assisted each hour.

All volunteers have been trained and certified. This service is provided by AARP and IRS.

All returns are electronically filed. Taxpayers receive a complete printed copy of the return.